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Process innovation rate with cost reduction, by sector groups and employment size classes 12

| Share in %                          |  |      |      |      |      |      |  |  |  |  |
|-------------------------------------|--|------|------|------|------|------|--|--|--|--|
| Eco                                 | onomic activity/Employment size class  | 2019 | 2020 | 2021 | 2022 | 2023 |  |  |  |  |
| B 05-09                             | Mining and quarrying   | 17.4 | 8.2  | 16.7 | 14.0 | 16.2 |  |  |  |  |
| C 10-33                             | Manufacturing  | 16.7 | 15.7 | 18.2 | 16.3 | 17.7 |  |  |  |  |
| C 10-12                             | Manufacture of food products, beverages and tobacco products   | 12.9 | 7.3  | 12.2 | 14.1 | 15.1 |  |  |  |  |
| C 13-15                             | Manufacture of textiles, wearing apparel and of leather and related products   | 16.2 | 11.1 | 16.7 | 14.1 | 15.8 |  |  |  |  |
| C 16-18                             | Manufacture of wood (except furniture), paper<br>and paper products; printing and reproduction of<br>recorded media                | 10.6 | 13.3 | 20.8 | 16.9 | 15.6 |  |  |  |  |
| C 19                                | Manufacture of coke and refined petroleum products   | 53.5 | 51.2 | 70.4 | 65.1 | 55.8 |  |  |  |  |
| C 20                                | Manufacture of chemicals and chemical products   | 19.7 | 25.3 | 26.9 | 27.4 | 21.5 |  |  |  |  |
| C 21                                | Manufacture of basic pharmaceutical products and pharmaceutical preparations   | 28.5 | 25.0 | 31.5 | 29.1 | 29.1 |  |  |  |  |
| <br>C 22                            | Manufacture of rubber and plastic products   | 21.3 | 24.7 | 20.2 | 19.3 | 18.2 |  |  |  |  |
| C 23                                | Manufacture of other non-metallic mineral products   | 14.5 | 14.5 | 20.5 | 14.1 | 14.7 |  |  |  |  |
| C 24                                | Manufacture of basic metals  | 16.2 | 23.4 | 27.8 | 19.5 | 18.8 |  |  |  |  |
| C 25                                | Manufacture of basic metals  Manufacture of fabricated metal products, except  | 16.2 | 23.4 | 27.0 | 19.5 | 10.0 |  |  |  |  |
|                                     | machinery and equipment  | 19.6 | 17.7 | 19.4 | 16.9 | 16.9 |  |  |  |  |
| C 26                                | Manufacture of computer, electronic and optical products   | 26.9 | 17.9 | 27.7 | 20.0 | 22.7 |  |  |  |  |
| C 27                                | Manufacture of electrical equipment  | 27.8 | 18.2 | 27.4 | 17.5 | 16.4 |  |  |  |  |
| C 28                                | Manufacture of machinery and equipment n.e.c.  | 15.6 | 17.5 | 23.3 | 18.9 | 21.1 |  |  |  |  |
| C 29                                | Manufacture of motor vehicles, trailers and semi-<br>trailers  | 25.6 | 32.0 | 32.8 | 25.5 | 27.3 |  |  |  |  |
| C 30                                |  | 23.6 | 25.9 | 20.3 | 28.8 |      |  |  |  |  |
|                                     | Manufacture of other transport equipment   |      |      |      |      | 28.2 |  |  |  |  |
| C 31-32                             | Manufacture of furniture; other manufacturing  | 14.4 | 14.8 | 8.2  | 12.1 | 19.2 |  |  |  |  |
| C 33                                | Repair and installation of machinery and equipment   | 10.5 | 12.5 | 7.8  | 8.3  | 14.6 |  |  |  |  |
| D 35, E 36-39                       | Electricity, gas, steam and air conditioning<br>supply; water supply; sewerage, waste<br>management and remediation activities     | 8.1  | 9.1  | 9.4  | 8.4  | 11.0 |  |  |  |  |
| D 35                                | Electricity, gas, steam and air conditioning supply  | 10.7 | 18.5 | 10.9 | 13.0 | 10.2 |  |  |  |  |
| E 36-37                             | Water collection, treatment and supply; sewerage   | 6.1  | 3.3  | 12.9 | 2.0  | 13.0 |  |  |  |  |
| E 38-39                             | Waste collection, treatment and disposal activities; materials recovery; remediation   | 0.1  | 3.3  | 12.5 | 2.0  | 13.0 |  |  |  |  |
|                                     | activities and other waste management services   | 7.8  | 7.0  | 6.8  | 9.0  | 10.3 |  |  |  |  |
| G 46; H 49-53; J 58                 |  |      |      |      |      |      |  |  |  |  |
| K 64-66; M 69/70.<br>71-74; N 78-82 | •  | 12.6 | 10.3 | 11.4 | 9.3  | 13.5 |  |  |  |  |
| G 46                                | Wholesale trade (except of motor vehicles and  | 12.0 | 10.5 | 11.4 | 9.3  | 13.3 |  |  |  |  |
| G 46                                | motorcycles)   | 14.7 | 9.7  | 10.7 | 6.5  | 11.5 |  |  |  |  |
| H 49-53                             | Transportation and storage   | 11.9 | 4.5  | 8.2  | 7.2  | 10.1 |  |  |  |  |
| J 58-60                             | Publishing activities; motion picture, video and television programme production, sound recording and music publishing activities; |      |      |      |      |      |  |  |  |  |
|                                     | programming and broadcasting activities  | 11.0 | 12.4 | 16.6 | 8.2  | 22.5 |  |  |  |  |
| J 61-63                             | Telecommunications; computer programming,<br>consultancy and related activities; information<br>service activities                 | 17.5 | 19.3 | 22.0 | 15.3 | 18.5 |  |  |  |  |
| K 64-66                             | Financial and insurance activities   | 22.2 | 19.5 | 18.0 | 16.9 | 17.8 |  |  |  |  |
| M 69/70.2                           | Legal and accounting activities; management  |      |      |      |      |      |  |  |  |  |
| M 71-72                             | consultancy activities  Architectural and engineering activities; technical testing and analysis; scientific research and          | 10.5 | 11.1 | 12.1 | 9.7  | 12.0 |  |  |  |  |
| M 72 74                             | development  | 10.4 | 10.0 | 14.5 | 10.9 | 10.5 |  |  |  |  |
| M 73-74                             | Advertising and market research; other professional, scientific and technical activities   | 15.4 | 13.9 | 18.4 | 20.6 | 26.1 |  |  |  |  |
| N 78-82                             | Other business services  | 9.8  | 8.9  | 4.8  | 6.5  | 14.1 |  |  |  |  |

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Process innovation rate with cost reduction, by sector groups and employment size classes 12

| Share in %              |              |                       |      |      |      |      |      |  |  |  |
|-------------------------|--------------|-----------------------|------|------|------|------|------|--|--|--|
| Economi                 | c activity/E | Employment size class | 2019 | 2020 | 2021 | 2022 | 2023 |  |  |  |
| Enterprises with employ | ees          |                       |      |      |      |      |      |  |  |  |
| 5                       | to           | 9                     | 11.2 | 7.1  | 11.1 | 7.8  | 13.2 |  |  |  |
| 10                      | to           | 19                    | 11.9 | 9.7  | 8.5  | 9.0  | 12.0 |  |  |  |
| 20                      | to           | 49                    | 13.1 | 13.6 | 15.8 | 11.1 | 14.1 |  |  |  |
| 50                      | to           | 99                    | 16.2 | 19.0 | 18.6 | 20.5 | 19.0 |  |  |  |
| 100                     | to           | 249                   | 25.8 | 25.0 | 21.4 | 22.0 | 19.8 |  |  |  |
|                         |              | Subtotal              | 12.9 | 11.0 | 12.5 | 10.5 | 13.9 |  |  |  |
| 250                     | to           | 499                   | 35.3 | 29.5 | 33.4 | 28.4 | 31.0 |  |  |  |
| 500                     | to           | 999                   | 40.2 | 39.0 | 43.1 | 36.7 | 38.4 |  |  |  |
| 1,000                   | and more     |                       | 64.4 | 64.0 | 62.9 | 64.1 | 64.0 |  |  |  |
|                         |              | Subtotal              | 41.5 | 37.7 | 40.8 | 36.5 | 38.4 |  |  |  |
| Total                   |              |                       | 13.8 | 11.9 | 13.4 | 11.3 | 14.6 |  |  |  |

- 1 All data are projected on the population of enterprises with 5 or more employees.
- 2 Classification of Economic Activities 2008 edition (based on NACE 2008 Nomenclature statistique des activités économiques dans la Communauté européenne).

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Source: ZEW - Leibniz Centre for European Economic Research - Mannheim Innovation Panel, special evaluation

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